

MaxYield Investments FZE LLC

Investment Prospectus

JUNE 2024

MaxYield

WARNING: Investing in the foreign exchange (forex) market involves significant risk and may not be suitable for all investors. You may lose all of your invested capital. Past performance is not indicative of future results. Before investing, carefully consider your investment objectives, experience level, and risk tolerance. Seek advice from an independent financial advisor if necessary. This prospectus is not an offer or solicitation in any jurisdiction where such an offer or solicitation would be illegal. Please read this entire prospectus and all accompanying documents carefully before making any investment decision.

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Executive Summary

Overview

MaxYield Investments FZE LLC is a cutting-edge investment fund specializing in the foreign exchange (forex) market. Our primary focus is on trading major currency pairs, such as EUR/USD and GBP/USD, utilizing a proprietary Expert Advisor (EA) developed by us, to automate trading decisions.

Fund Objectives

The MaxYield Forex Fund aims to deliver high annual returns by leveraging advanced mathematical algorithms and automated trading strategies. Our proprietary EA is designed to capitalize on market opportunities with precision and efficiency, targeting an expected annual return of approximately 80% per annum. The fund aims to provide consistent and attractive returns irrespective of market fluctuation or direction through a systematic and automated trading approach.

Trading Strategy

To achieve the fund objective, MaxYield Forex Fund employs a sophisticated, proprietary Expert Advisor (EA) that automates trading decisions based on advanced mathematical algorithms. The primary focus is on major currency pairs such as EUR/USD and GBP/USD due to their high liquidity and trading volume. The fund's strategy includes:

- **Automated Trading:** Utilizing a proprietary EA for real-time market analysis and trade execution without reliance on traditional market indicators.
- **High Frequency Trading (HFT):** Capitalizing on small price movements through rapid trade execution.
- **Focus on Major Currency Pairs:** Trades are concentrated on highly liquid pairs such as EUR/USD and GBP/USD, ensuring ample trading opportunities and effective risk management.
- **Risk Management:** Advanced risk management techniques are integrated into the EA to minimize potential losses and protect investor capital.

Market Opportunity

The forex market is the largest and most liquid financial market in the world, with a daily trading volume exceeding \$7.5 trillion. This liquidity provides significant opportunities for profit generation through automated trading strategies.

Competitive Advantage

MaxYield's proprietary EA differentiates itself from other trading systems by:

- **Real-Time Market Adaptation:** Continuously analyzing market data and adapting strategies in real-time.
- **High Frequency Trading (HFT):** Leveraging HFT capabilities to execute trades with minimal latency.
- **Scalability:** The system is designed to scale efficiently, allowing for increased trading volume without compromising performance.

Partnerships

MaxYield has partnered reputable brokerages to ensure a seamless trading experience for our clients. As the fund continues to expand its network of partner brokers, the following options are available for use today:

- **Black Bull Group Limited** (trading name: BlackBull Markets) is a company registered and incorporated in New Zealand (Company Number 5463921, NZBN 9429041417799) located at Level 20, 188 Quay St Auckland 1010. Black Bull Group Limited is a registered Financial Services Provider (FSP403326).

BBG Limited (trading name: BlackBull Markets) is limited liability company incorporated and registered under the laws of Seychelles, with company number 857010-1 and a registered address at JUC Building, Office F7B, Providence Zone 18, Mahe, Seychelles. BlackBull Markets' head office is in Auckland, New Zealand. The Company is authorised and regulated by the Financial Services Authority in Seychelles ("FSA") under license number SD045 for the provision of the investment services.

BlackBull Group UK Limited is registered in the United Kingdom, Company Number – 9556804. Services provided by: BlackBull Group UK Limited (Company

Number – 9556804) Address – 6 Thornes Office Park Monckton Road, West Yorkshire, England, WF2 7AN.

- **Doo Prime Limited** is a company with the registered office address at Fifth Floor, Zephyr House, 122 Mary Street, George Town, P.O. Box 31493, Grand Cayman KY1-1206, Cayman Islands and the company registration number is SI-334856.

Doo Prime Vanuatu Limited is a company with the registered office address at Govant Building, Po Box 1276, Port Vila, Vanuatu and the company registration number is 700238. Doo Prime Vanuatu Limited is a licensed financial dealer, authorized and regulated by the Vanuatu Financial Services Commission (VU FSC), and the regulatory number is 700238.

Performance and Returns

Expected Annual Return: 80%

Profit Sharing: Every 6 months, Performance Fees are charged on the profits made during the period. Investors may choose to take distribution or reinvest.

Management Team

MaxYield Investments FZE LLC is managed by a team of experienced forex traders and financial professionals with a proven track record in automated trading systems. The team's expertise ensures that the fund operates at the highest standards of efficiency and profitability.

Investment Terms

Minimum Investment: USD 5,000 per account (investors can hold multiple accounts)

MaxYield Investments is entitled to a performance fee based on the profits generated by the Fund over each six-month period:

- **Performance Fee Rate:** 20% of the profits generated during each six-month period.
- **Fee Payment:** Charged every six months at the time of profit distribution.
- **Reinvestment Option:** Investors can choose to reinvest their profits, net of the performance fee, for another six-month period.

- **Deposits:** Investors can deposit funds directly with our partnered brokers (BlackBull Markets and Doo Prime) in various currencies, including cryptocurrencies like USDT and USDC.
- **Withdrawals:** Investors can withdraw their funds at any time directly through the broker's platform. Withdrawals can be made in investor's local currency. Performance fees will be deducted on the withdrawal amount and distributed to the investor.
- **Portfolio Updates:** Investors can track the performance of their investments through the online portal of their chosen broker.

Definitions

Unless the context otherwise requires, the following capitalized terms used in this Prospectus shall bear the following meanings:

Administrator	The entity responsible for the day-to-day management and administration of the fund. This may include tasks such as maintaining records, processing transactions, and ensuring compliance with regulations.
Affiliate	A person or entity directly or indirectly controlling, controlled by, or under common control with another entity. The term "control" refers to the possession of the power to direct or cause the direction of the management and policies of an entity.
Automated Trading	The use of computer programs or algorithms to trade financial instruments automatically without human intervention. This includes executing buy and sell orders in the forex market based on predefined criteria.
Backtesting	The process of testing a trading strategy on historical data to evaluate its performance. This helps traders understand how their strategies would have performed in the past and make necessary adjustments.
Currency Pair	The quotation of two different currencies, with the value of one currency being quoted against the other. Major currency pairs include EUR/USD and GBP/USD.
Drawdown	A measure of the decline from a historical peak in some variable (typically the cumulative profit or total open equity of a financial trading account). It represents the amount of loss taken before reaching a new high.
EA (Expert Advisor)	A software program used in the forex market to automate trading decisions. EAs can analyze market data, generate trading signals, and execute trades based on pre-programmed criteria. They are commonly used on platforms like MetaTrader 4 and MetaTrader 5.

Fund Manager	The entity responsible for making investment decisions, managing the fund's portfolio, and ensuring that the fund's strategies are implemented effectively.
Hedging	The practice of taking an offsetting position in a related security to mitigate the risk of adverse price movements. In the context of forex, this might involve taking positions in correlated currency pairs to protect against losses.
High Frequency Trading (HFT)	A type of algorithmic trading characterized by high speeds, high turnover rates, and high order-to-trade ratios. HFT strategies are used to capture small price discrepancies in the market.
Historical Data	Past market data used to backtest trading strategies and predict future market behavior. It includes information on prices, volumes, and other relevant metrics.
Liquidity	The degree to which an asset can be quickly bought or sold in the market without affecting its price. In forex trading, high liquidity means that large trades can be executed without significant price changes.
MetaTrader 4 (MT4)	A popular trading platform used for online trading in the forex, CFD, and futures markets. It supports the use of EAs for automated trading.
MetaTrader 5 (MT5)	The successor to MT4, offering more features and improved functionality for trading and technical analysis. It also supports EAs and algorithmic trading.
Optimization	The process of adjusting a trading strategy's parameters to improve its performance. This is typically done using historical data to find the most profitable settings.
Pip	The smallest price move that a given exchange rate can make, based on market convention. For most currency pairs, one pip is equal to 0.0001.
Risk Management	The identification, analysis, and mitigation of potential risks to minimize losses. In trading, this often involves setting stop-loss orders and managing position sizes.

Scalping	A trading strategy that involves making a large number of small profits by taking advantage of small price movements. Scalping typically requires high frequency and speed of trade execution.
Stop-Loss Order	An order placed with a broker to buy or sell once the stock reaches a certain price. It is designed to limit an investor's loss on a security position.
Take-Profit Order	An order that specifies the exact price at which to close out an open position for a profit.
Trading Algorithm	A set of rules and instructions designed to automate trading decisions. Algorithms can be based on various types of market analysis, including technical and fundamental analysis.
Trailing Stop	A type of stop-loss order that moves with the market price. It is designed to lock in profits as the price moves in a favorable direction.
Volatility	A statistical measure of the dispersion of returns for a given security or market index. High volatility means that the price of the asset can change dramatically over a short time period in either direction.
VPS (Virtual Private Server)	A virtual machine provided by an internet hosting service. VPS is used by traders to ensure their EAs can run 24/7 with minimal latency and interruptions.

Fund Objectives and Strategy

Objective

The objective of the MaxYield Forex Fund is to achieve high annual returns for its participants by trading major currency pairs like EUR/USD and GBP/USD in the foreign exchange (forex) market. The fund aims to provide consistent and attractive returns irrespective of market direction through a systematic and automated trading approach.

Fund Strategy

To achieve the fund objective, MaxYield Forex Fund employs a sophisticated, proprietary Expert Advisor (EA) that automates trading decisions based on advanced mathematical algorithms. The fund's strategy includes:

- **Automated Trading:** Utilizing a proprietary EA for real-time market analysis and trade execution without reliance on traditional market indicators.
- **High Frequency Trading (HFT):** Capitalizing on small price movements through rapid trade execution.
- **Risk Management:** Implementing advanced risk controls, including stop-loss orders and dynamic position sizing, to protect investor capital.
- **Diversification:** While focusing on EUR/USD and GBP/USD, the fund may explore other major currency pairs to manage risk and enhance returns.

The fund may also hold cash and cash equivalents when deemed appropriate by the fund manager to manage liquidity and mitigate risk. The fund's investment strategy is governed by its investment policies and restrictions, and any significant changes to the strategy will be communicated to participants by amending this prospectus and the terms and conditions as outlined in this prospectus.

Foreign Exchange (FOREX) Market

Although our EA strategy works on any market, we choose to go with Forex for the below reasons:

- **Global Marketplace:** The foreign exchange market is an over-the-counter (OTC) marketplace that determines the exchange rate for global currencies. It is the largest

financial market in the world, operating 24 hours a day through a global network of financial centers.

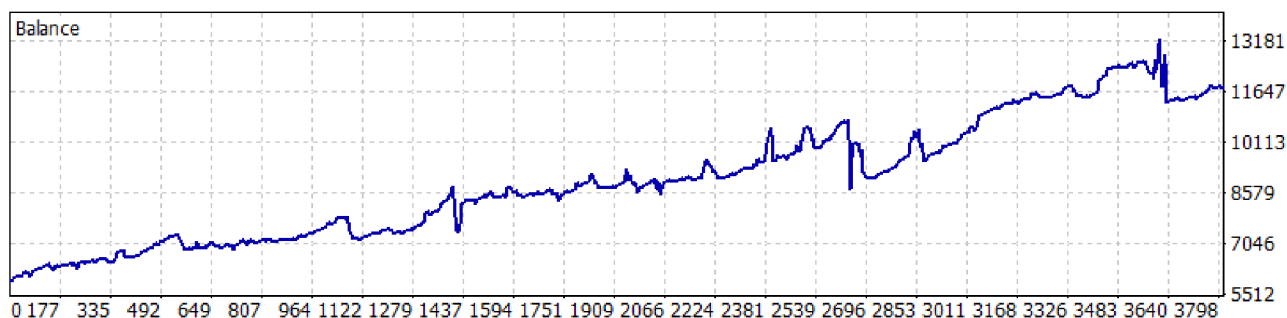
- **Liquidity:** Forex trading occurs continuously as financial centers in different parts of the world open and close throughout the day. This high liquidity enhances its appeal as the largest asset class available to investors.
- **Currency Pairs:** Currencies are always traded in pairs, so the "value" of one currency is relative to the value of the other.
- **Market Size:** According to the Bank for International Settlements (BIS), the forex market averaged \$7.5 trillion in daily trading volume in April 2022.
- **Major Currencies:** The US dollar is the most traded currency, involved in nearly 90% of global transactions. The US dollar, euro, and yen are the currencies with the highest turnover.

Fund Investment Restrictions

All financial transactions are handled directly by the investor and the broker, ensuring a straightforward and secure process. The fund manager will not be able to lend any of the fund's assets to third parties or borrowing against such assets.

EA Performance

For Period Dec 2023 to May 2024 on DooPrime Limited



Metric	Value
Deposit/Withdrawal	5000.00
Closed Trade P/L	5,866.50
Floating P/L	-2.88
Balance	11,822.74
Equity	11,819.86
Margin	12.50
Free Margin	11,807.36
Net gain during Period	98.5%
Annualized Return	683.2%

Overall Performance

- **Closed Trade P/L:** The EA has generated a closed trade profit/loss (P/L) of 5,866.50, over the trading period.
- **Floating P/L:** The floating P/L stands at -2.88.

Balance and Equity

- **Balance:** The account balance is 11,822.74, representing the total amount available after accounting for all closed positions.
- **Equity:** The equity, which includes floating P/L, is 11,819.86, the net value of the trading account if all positions were closed.

Risk Management:

- **Absolute Drawdown:** 75.68, this shows the peak-to-trough decline in the account balance, indicating the largest monetary loss from peak to trough.
- **Maximal Drawdown:** 2,109.28 (19.52%) represents the maximum observed loss from a peak to a trough of the account equity.

Trade Analysis

- **Total Trades:** The EA executed a total of 3,793 trades.
- **Win Rate:** The EA achieved a win rate of 58.08% on short positions and 60.81% on long positions. This indicates a robust performance across different market conditions.
- **Profit Trades vs. Loss Trades:** The EA achieved profits on 59.40% of its trades, while 40.60% resulted in losses. This distribution is a positive indicator of the EA's overall profitability.

Profit and Loss Analysis

- **Profit Factor:** At 1.16, this metric indicates that for every dollar risked, the EA generates 1.16 dollars in return, which is a positive return on investment.
- **Expected Payoff:** An expected payoff of 1.55 shows the average profit per trade, reflecting the efficiency of the trading strategy.

Consecutive Performance

- **Maximal Consecutive Wins:** The EA achieved a maximum consecutive profit of 1,384.16 over 7 trades.
- **Maximal Consecutive Loss:** The largest consecutive loss recorded is -2,109.28 over 7 trades, highlighting the potential risk during adverse market conditions.
- **Average Consecutive Wins and Losses:** The EA averages 4 consecutive winning trades and 3 consecutive losing trades, indicating a stable and resilient trading strategy.

Risk Factors

Introduction

An investment in the MaxYield Forex Fund carries a high degree of risk. There can be no assurance that the Fund will achieve its objectives or that the trading strategies employed will be successful. The value of the Fund's investments and the participations may fluctuate, and past performance is no guarantee of future returns. Participants may lose all or part of their investment. An investment in the Fund requires the financial ability and willingness to accept the risks. Potential participants should carefully consider the non-exhaustive list of risks mentioned below, review this Prospectus and its ancillary documents thoroughly, consult with professional advisors, and conduct their own investigation of the risk factors associated with the proposed investment. Participants should be aware that certain risks may contribute to the occurrence of other risks.

Risks Relating to the Fund

Performance and Market Risk: The Fund's performance is largely dependent on the forex market. Market volatility can be significant, and the Fund's strategies may not perform as expected, potentially resulting in substantial losses.

Algorithm and Model Risk: The Fund relies on its proprietary Expert Advisor (EA) for trading decisions. There is a risk that the EA may not perform as intended due to algorithm flaws, coding errors, or unforeseen market conditions. This could lead to significant financial losses.

Liquidity Risk: While the forex market is generally liquid, there can be periods of low liquidity. During these times, the Fund may be unable to execute trades at favorable prices, resulting in potential losses.

Counterparty Risk: The Fund is exposed to the risk of counterparty default. If a counterparty fails to meet its obligations, the Fund could experience significant losses. This risk is mitigated by partnering with reputable and regulated brokers, but it cannot be completely eliminated.

Operational Risk: The Fund's operations depend on the proper functioning of its trading systems and infrastructure. Any failure or disruption, including hardware, software, and internet connectivity issues, could adversely affect the Fund's performance.

Regulatory Risk: Changes in laws, regulations, or policies governing the forex market or the Fund's operations could impact the Fund's ability to trade or result in increased costs. Regulatory changes could also affect the Fund's tax status and the treatment of its investments.

Specific Risks Associated with Forex EA Trading

Technical and Connectivity Issues: Forex EA trading requires a stable internet connection and reliable computer systems. Technical issues such as connectivity problems, software glitches, or power outages can disrupt trading activities and lead to financial losses.

Backtesting Limitations: While backtesting provides valuable insights into the potential performance of an EA, it relies on historical data and cannot predict future market conditions accurately. Strategies that performed well in the past may not be effective in the future.

Market Volatility: Forex markets can be highly volatile, with rapid and unpredictable price movements. This volatility can lead to significant gains or losses, and EAs may not always react to market changes as intended.

Dependence on Historical Data: EAs rely on historical market data to make trading decisions. If the data is inaccurate or does not reflect current market conditions, the EA's performance may be adversely affected.

Over-Optimization Risk: There is a risk that the EA may be over-optimized for past market conditions, making it less effective in different or changing market environments. This can result in suboptimal performance and increased risk of losses.

Risks Relating to the Fund Manager

Managerial Risk: The success of the Fund depends on the skills and decisions of the Fund Manager. Poor judgment or errors in executing the Fund's strategy could result in losses.

Costs and Expenses

In this section, all costs and expenses related to the organization, management, and transactions of the MaxYield Forex Fund. All costs referred to in this section will be allocated to the period to which they relate. Unless indicated otherwise, all costs will be charged to the Fund's profit and loss account. All amounts and percentages mentioned in this section are exclusive of any applicable value-added tax (VAT).

Transaction Costs

Transaction costs include all costs associated with sourcing, evaluating, making, holding, or disposing of Fund Assets. This includes, but is not limited to, finders' fees, brokerage fees, other transaction-related costs, and expenses, as well as interest on investment-related borrowings. All transaction costs shall be borne by the Fund and will be charged to the Fund's profit and loss account. The Fund Manager will select transactional service providers based on various considerations, such as quality, promptness of service, and fee rates, which will not exceed market standard rates. The total amount of transaction costs is variable and depends on the number and size of transactions and applicable rates. All transaction costs will be borne by the Fund and charged to the Fund's profit and loss account.

Fund Operational Costs

Fund operational costs include all expenses related to legal, tax, administrative, accounting, audit, reporting, legal ownership, and similar services. These also cover costs for regulators, regulatory reporting, advisory services provided to the Fund, and communications with and meetings of the Participants. Specific operational costs are detailed below:

- **Legal and Regulatory Services:** The Fund will pay the Legal and Regulatory annual fees of 40,000 USD. Additional services will be billed on a time-spent basis and charged to the Fund.
- **Administrative Services:** The Fund administrator will receive an annual fee of 120,000 USD for supervising the investments.
- **Audit Services:** Fees for audit services are estimated at 35,000 USD for the first reporting period and 15,000 USD for subsequent assurance reports.

All operational costs will be borne by the Fund and not charged to investors. The investors only pay a Performance Fee every 6 months on the profits during the period.

Performance Fee

The Fund Manager is entitled to a performance fee, which is calculated based on the profits generated by the Fund over a six-month period. The specific details are as follows:

- **Performance Fee Rate:** The performance fee is 20% of the profits generated during each six-month period.
- **Fee Payment:** This fee is charged every six months at the time of profit distribution.
- **Reinvestment Option:** Investors have the option to reinvest their profits, net of the performance fee, for another six-month period. The performance fee incentivizes the Fund Manager to achieve high returns while aligning their interests with those of the investors.

All performance fees will be borne by the Investor and charged at the end of each 6-month period.

Organizational Expenses

The Fund will bear its own organizational and establishment costs. These expenses include, but are not limited to, legal, accounting, and tax advisory fees, research costs, incorporation expenses, and travel costs.

- **Establishment Costs:** Estimated at 200,000 USD these costs will be amortized over a period of 5 years.

Ongoing Charges Figure (OCF)

The ongoing charges figure represents the total annual costs incurred by the Fund, excluding transaction costs, interest, and costs related to the issuance and redemption of participations. It is expressed as a percentage of the Fund's average NAV for the year.

- **Calculation and Publication:** The OCF will be calculated at the end of each financial year and published in the Fund's annual reports.

Other Costs

VAT and Other Taxes:

- **VAT and other Taxes:** Any applicable Taxes on services will be borne by the Fund.
- **Capital Gains Taxes:** Any applicable Capital Gains Taxes will be borne by the investor based on their local jurisdiction and laws.

Partner Brokerages

Maxyield Investments FZE LLC is committed to providing our clients with the best possible trading experience. To achieve this, we have partnered with reputable brokerages that meet our stringent criteria. Customers can choose our EA with any of the brokerages we have partnered with. We are continuously working to add more brokerages to enhance our service offering.

Criteria to Select a Broker

When selecting a broker for deploying an Expert Advisor (EA), consider the following criteria:

- **Regulation and Reputation:** Ensure the broker is regulated by a reputable financial authority to guarantee safety and reliability.
- **Trading Platform Compatibility:** Confirm that the broker supports the trading platform you intend to use, such as MetaTrader 4 (MT4) or MetaTrader 5 (MT5).
- **Execution Speed:** Fast execution is crucial for high-frequency trading strategies to avoid slippage.
- **Low Spreads and Commissions:** Lower trading costs can significantly impact profitability.
- **Customer Support:** Accessible and responsive customer support can assist in resolving any issues promptly.
- **Leverage Options:** Adequate leverage options should be available, keeping in mind the risk management policies.
- **Deposit and Withdrawal Methods:** Ensure the broker offers convenient and secure methods for fund transfers.
- **Transparency:** The broker should provide clear information about fees, trading conditions, and policies.

Brokers We Have Partnered With

1. BlackBull Markets

BlackBull Markets is a multi-regulated, multi-asset broker headquartered in Auckland, New Zealand, providing an institutional trading experience for all traders. Founded in 2014 by Michael Walker and Selwyn Loekman, BlackBull Markets has grown to serve tens of thousands of traders from over 180 countries. The broker offers access to more than 26,000 tradable instruments, including stocks, forex, CFDs, and commodities.

BlackBull Markets is known for its exceptional service and has received numerous awards, including "Best in Class for Offering of Investments" in ForexBrokers.com's 2023 Annual Awards. Milford Asset Management, a prominent investment firm, has acquired a minority stake in BlackBull Markets, further solidifying its reputation.

BlackBull Markets is regulated by the Financial Services Authority in Seychelles under license number SD045 and operates under BBG Limited, registered in Seychelles.

2. DooPrime Limited

Doo Prime, a leading online broker under the Doo Group, provides professional investors with global CFD trading products. The company operates centers in Dallas, Sydney, Singapore, Hong Kong, Dubai, and Kuala Lumpur. Doo Prime serves over 200,000 global active clients and has more than 250 institutional partners. The company boasts a workforce of over 1,000 employees.

Doo Prime Limited is registered in the Cayman Islands (registration number SI-334856) and Doo Prime Vanuatu Limited is regulated by the Vanuatu Financial Services Commission (regulatory number 700238). These registrations ensure compliance with international financial standards, providing a secure trading environment.

Terms of Investment and Distributions

Terms of Investment

Investor Onboarding:

Investors are required to sign up with the brokerage company that we partner with. The current process for creating investor accounts is detailed on the brokerage's support page. [How to set up an investor account](<https://blackbull.com/en/support/how-do-i-set-up-an-investor-account/>). The partner brokers are BlackBull and DooPrime.

Deposits:

- **Direct Deposits:** Investors must deposit directly with the partner broker.
- **Supported Currencies:** Deposits can be made in any currency. Additionally, cryptocurrencies such as USDT and USDC are also supported.
- **AML/KYC Compliance:** Customers are required to sign up with us and fund their accounts directly from their bank accounts to comply with our strict Anti-Money Laundering (AML) and Know Your Customer (KYC) policies. This ensures that funds are issued back to the original depositor.

Investor Agreement:

Upon registration, investors must sign the Investor Terms & Conditions document.

Geographical Restrictions:

The Fund accepts investors from most countries, with the exception of the USA, Canada, Japan, and other US-sanctioned countries.

Distribution Policy

Distribution Schedule:

- **Automatic Distributions:** Distributions occur automatically on June 30th and December 30th each year.
- **Reinvestment Option:** By default, profits will be reinvested unless investors notify us at least three days in advance of the distribution date if they prefer to take the distribution.
- **Withdrawal Flexibility:** Investors can withdraw funds at any time directly through the broker.

Form of Distribution:

- **Currencies:** Withdrawals can be made in any currency.
- **Bank Account Matching:** For withdrawals, the recipient's bank account must match the name on the brokerage account.

Taxation:

- **Tax Reporting:** Taxes will not be deducted upfront. Investors are responsible for reporting and paying taxes based on the laws of their country of residence.

Declaration of the Fund Manager

The Fund Manager declares that the Depositary, the Legal Owner, and the Fund Manager itself comply with the rules and regulations set forth by the Emirates Securities and Commodities Authority (SCA). This declaration is in accordance with the new SCA regulations which came into effect on January 16, 2023, including the SCA Chairman of the Board of Directors Decision No. 1/RM of 2023 and Decision No. 4/RM of 2023 concerning the regulation and promotion of investment funds in the UAE.

The Fund Manager declares that this Prospectus is compliant with the rules and regulations established by the SCA. This Prospectus has been prepared by the Fund Manager, who is responsible for its content. The information included in this Prospectus, to the best of the Fund Manager's knowledge, is true and no material information has been omitted which, if included, would alter the meaning of this Prospectus.

The Prospectus shall be available at the Fund Manager's office. A copy of the Prospectus shall be provided by the Fund Manager upon request free of charge and will also be published on the Fund Manager's website.

Key Points of Compliance

- **Licensing and Authorization:** The Fund Manager is licensed by the SCA to manage and promote investment funds within the UAE. All activities are conducted under strict adherence to the SCA's regulatory framework to ensure transparency and protection of investors.
- **Disclosure and Reporting:** Regular reporting and full disclosure of fund operations, performance, and risks are maintained as per SCA regulations to ensure investors are well-informed.
- **Client Protection:** The Fund Manager adheres to the highest standards of client protection, ensuring that all investments are managed with diligence and care, and that client funds are not used for personal gain.

Contact Information

For further information or to request a copy of the Prospectus, please contact the Fund Manager's office or visit our website: maxyieldinvestments.com.

SCHEDULE 1

TERMS AND CONDITIONS

AND

LPOA AGREEMENT

JUNE 2024

(Insert Legal Agreement here)



SCHEDULE 2

Subscription Form

SUBSCRIPTION FORM

Please complete, date, and execute the attached Subscription Form and deliver it via email and express mail to:

Maxyield Investments FZE LLC

Business Centre, Sharjah Publishing City Free Zone,
Sharjah, United Arab Emirates

Email: info@maxyieldinvestments.com

Required KYC Documentation

For the acceptance of initial subscriptions and transfers, the following KYC documentation is required:

For Participants who are individuals:

1. A copy of the valid passport or driver's license of the Participant.
2. A copy of a bank statement or utility bill containing the address of the Participant not older than 3 months.

For Participants who are entities:

1. Certificate of incorporation (or equivalent document to prove current existence) not older than 3 years or a certificate of good standing.
2. Memorandum & articles of association or articles of incorporation.
3. Copy of the annual report or excerpt from commercial register or other document providing details (names and addresses) of directors.

The right is reserved to request any further information necessary for the verification process.

Upon receipt of the Subscription Form and all referenced KYC information, the Fund Manager will accept the subscription and confirm it. If a subscription is not accepted or if the offering is terminated, all funds deposited or wired, along with the Subscription Form and all other delivered documents, will be returned to the prospective Participant without interest or deduction.

SUBSCRIPTION FORM (the “**Subscription Form**”) for participations (the “**Participations**”) in Maxyield Investments Forex Fund (the “**Fund**”) of

NAME:

ADDRESS:

PLACE OF ESTABLISHMENT:

The Participant hereby undertakes to pay the Total Subscription Amount of:

AMOUNT:

AMOUNT IN WORDS:

USD or Equivalent Cryptocurrency, in consideration in accordance with the provisions of the Terms and Conditions, the Prospectus and this Subscription Form, on (insert date)

_____.

Source of Funds Declaration

The Participant understands that the below declaration is made for the protection of the Participant as well as for the protection of the Legal Owner and other management, administration, and service providers of the Fund.

The Participant declares that the funds totaling USD _____, which are used to purchase the Participations, represent funds obtained by the Participant from the following source (such as: labour/salary, selling company, lottery, selling real estate, inheritance, etc.):

The Participant hereby gives its consent to the Legal Owner and other management, administration, and service providers of the Fund to disclose this transaction to those institutions which are legally entitled to receive the information contained herein.

The Participant confirms their application for subscription to MaxYield Investments Forex Fund and acknowledges familiarity with the Terms and Conditions and the Prospectus. The Participant agrees to be bound by the Fund Manager and the Legal Owner under this Subscription Form, the Terms and Conditions, and the Prospectus.

Participant Name:

Maxyield Investments FZE LLC

Title:

Title:

Date:

Date:

SCHEDULE 3

Anti-money laundering obligations of the fund

MaxYield Investments FZE LLC is committed to adhering to the highest standards of compliance with UAE Anti-Money Laundering (AML) and Combating the Financing of Terrorism (CFT) regulations. Below, we outline the measures we implement to ensure the integrity and security of our operations, as mandated by UAE Federal Decree-Law No. 20 of 2018 and Cabinet Decision No. 10 of 2019.

Client Due Diligence (CDD)

1. Establishing and Documenting the Business Relationship:

- We identify and document the purpose and intended nature of our business relationships with investors.
- We monitor these relationships to ensure they remain consistent with our understanding and expectations.

2. Verification of Identity:

- We confirm the identity of each Participant using reliable, independent sources such as government-issued IDs or passports.
- For entities, we verify the identity of beneficial owners who hold or control 25% or more of the entity's assets.

3. Identifying Ultimate Beneficial Owners (UBOs):

- We identify and verify UBOs, ensuring transparency in ownership and control structures.

Risk-Based Approach (RBA)

4. Assessing and Mitigating Risks:

- We assess money laundering (ML) and terrorism financing (TF) risks based on customer type, geographic risk, and transaction nature.
- Enhanced due diligence (EDD) is applied to high-risk scenarios, including dealings with Politically Exposed Persons (PEPs).

5. Record Keeping:

- We maintain comprehensive records of all identification and verification documents.
- These records are kept for the minimum period required by UAE regulations.

6. Reporting Suspicious Transactions:

- We report any suspicious transactions to the UAE Financial Intelligence Unit (FIU) using the goAML platform.
- Our internal policies ensure timely and accurate reporting of Suspicious Transaction Reports (STRs) and Suspicious Activity Reports (SARs).

Simplified and Enhanced Due Diligence

7. Simplified Due Diligence:

- Applied to low-risk clients, such as regulated financial institutions, listed companies, and government entities.

8. Enhanced Due Diligence:

- Required for high-risk clients, including those from high-risk jurisdictions or involving complex ownership structures.
- Compliance and Monitoring

9. Ongoing Monitoring and Audits:

- We continuously monitor client transactions and update risk assessments as necessary.
- Regular audits and compliance checks are conducted to ensure adherence to AML/CFT regulations.